

Apex Corporate Finance

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SALE OF 1ST 4 LOCUMS LIMITED

In a sale handled by Apex Corporate Finance, acting for the Vendors, Multi Group plc (Multi) has acquired 1st 4 Locums Limited (trading as The Locum Partnership - TLP), a leading supplier of Occupational Therapists, Physiotherapists and Pharmacists to the NHS.

In the year ending 30 April 2005, TLP generated revenues of £7.57 million. Multi has initially acquired 90% for a Consideration of up to £3.6 million and has been granted an option to acquire the remaining 10%.

Paul Warren, Managing Director of Apex Corporate Finance commented:

"TLP has grown aggressively since its formation in 2002, and has built a strong business in attractive Allied Health Professional niches which should continue to enjoy good growth and healthy margins".

Apex Corporate Finance

Apex Corporate Finance is a leading Independent Corporate Finance house specialising in Deal Initiation and Advisory Services within the Support Services, Recruitment, Software& IT Services, Property Services, Consultancy, Support Services, Public Sector and Healthcare Services markets.

For further information regarding our services, please contact Paul Warren, Managing Director on 07970 727531 or by e-mail on paul.warren@apexcorporatefinance.co.uk