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APEX INITIATES CAPITA ACQUISITION OF TALIS

Apex Corporate Finance is pleased to announce that it has initiated the acquisition of Talis Information Limited ("Talis") for its client The Capita Group plc ("Capita").

On a debt-free, cash-free basis, consideration is £18.5 million, plus up to a further £2.5 million depending on Talis's profit performance for the year ending March 2012.

Talis made an operating profit, on a pro forma basis, of £3.5 million on turnover of £7 million for the year ended 31 March 2010.

With around 100 academic and public authority library clients, Talis is a market leader in its sector.

Paul Warren, Managing Director of Apex commented "With Capita's client base in further / higher education and local government and the high quality of revenues that Talis enjoys this looks to be an excellent fit".

Apex Corporate Finance

Apex Corporate Finance is a leading Independent Corporate Finance house specialising in Acquisition and Sale Initiation Services across a range of sectors for FTSE 100, small and mid cap plcs, private equity funds and portfolio companies and owner managed businesses.

For further information regarding our services, please contact Paul Warren, Managing Director on 07970 727531 or by e-mail on paul.warren@apexcorporatefinance.co.uk