

Apex Corporate Finance

29 Harley Street London W1G 9QR Tel: 020 7016 2147

Fax: 020 7637 0419

E-mail: info@apexcorporatefinance.co.uk www.apexcorporatefinance.co.uk

SALE OF LEADING ENERGY CONSULTANCY

Apex Corporate Finance, acting for the Vendors, has recently completed the sale of a leading international energy consultancy to a major international engineering, planning, design and economic consultancy group.

The business has an impressive track record of working with major development organisations as well as foreign governments and blue chip companies across the energy markets.

Paul Warren, Director of Apex Corporate Finance, commented:

"This is a high quality business with a strong presence and relationships in the international energy sector. Given the continual challenges faced by the energy markets in the face of booming demand, renewables and market liberalisation and reform and the synergies with the new acquirer, the business faces a promising future.

Apex has a leading presence and established track record of completed transactions in the professional consultancy market and believes there will be continued appetite for acquisitions in this sector as acquirers look to move up the value chain and secure the high level relationships and healthy margins that specialist consultancies typically offer".

This follows on from the recent £12 million acquisition of a leading UK business support consultancy in a deal co-initiated by Apex Corporate Finance.

Apex Corporate Finance

Apex Corporate Finance is a leading Independent Corporate Finance house specialising in Deal Initiation and Advisory Services within the Consultancy, Support Services, Recruitment, Software& IT Services, Property Services, Public Sector and Healthcare Services markets.

For further information regarding our services, please contact Paul Warren, Managing Director on 07970 727531 or by e-mail on paul.warren@apexcorporatefinance.co.uk